FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

1070081	
OME	3 APPROVAL
OMB NUMBER:	3235-0076
Expires:	April 30, 2008
Estimated average burde	
hours per response	16.00
Prefix SEC	

DAT.

05068454

Name of Offering (□ check if this is an amendment and name has changed, and indicate change.)						
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GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 USC 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

When to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires a payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDENT	IFICATION DATA		
 Enter the information requested for t Each promoter of the issuer, if Each beneficial owner having t Each executive officer and dire Each general and managing pa 	the issuer has be the power to vote ector of corporate	e or dispose, or direct the e issuers and of corporate	vote or disposition of, 10		lass of equity securities of the issuer; ship issuers; and
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	■ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					
Peltz, Stuart W.					
Business or Residence Address	(Number and !	Street, City, State, Zip Co	de)		
		,			
Charle Par (co) that Apply					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					
Ju, William D.					
Business or Residence Address	(Number and	Street, City, State, Zip Co	de)		
c/o PTC Therapeutics, Inc., 100 Corpor	rate Court, Sou	th Plainfield. N.I. 07080-	2449		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					
Miller, Langdon Business or Residence Address	(Number and S	Street, City, State, Zip Co	de)	···	
Dustitess of Residence Address	(I validet and e	duci, city, state, zap co	uc)		
c/o PTC Therapeutics, Inc., 100 Corpor	ate Court, Sou		2449		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					
Babiak, John					
Business or Residence Address	(Number and S	Street, City, State, Zip Co	de)		
c/o PTC Therapeutics, Inc., 100 Corpor	rate Court Son	th Disinfield NI 07080.	2440		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)		D Delicitetta Owner	- Excedite Officer	<u> </u>	a ceneral and of Managing Factor
Business or Residence Address	(Number and	Street, City, State, Zip Co	(da)		
Business of Residence Addless	(Number and	succe, City, State, Zip Ct	ide)		
c/o PTC Therapeutics, Inc., 100 Corpor	rate Court, Sou	th Plainfield, NJ 07080-	2449		
Check Box(es) that Apply:	☐ Promoter	□ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					
Baird, III, William					
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)		
J. PATC Thomas d' . I 100 C	6 6 .		2440		
c/o PTC Therapeutics, Inc., 100 Corpor Check Box(es) that Apply:	Promoter □	In Plaintield, NJ 0/080- ☐ Beneficial Owner	☐ Executive Officer	■ Director	General and/or Managing Partner
Full Name (Last name first, if individual)		U Beneficial Owner	LI Executive Officer	■ Dilector	☐ General and/or Managing Partner
, (, , , , , , , , , , , , , , ,					
Jacobson, Allan S.					
Business or Residence Address	(Number and	Street, City, State, Zip C	ode)		
c/o PTC Therapeutics, Inc., 100 Corpor	rate Court, Sou	th Plainfield, NJ 07080	2449		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					
Schmertzler, Michael					
Business or Residence Address	(Number and	Street, City, State, Zip C	ode)		
		•			
c/o Credit Suisse First Boston, 11 Madi	son Avenue, Ne	ew York, NY 10010			

		A. BASIC IDENT	IFICATION DATA		
 Enter the information requested for the Each promoter of the issuer, if the Each beneficial owner having the Each executive officer and direct the Each general and managing particles. 	the issuer has be he power to vote ctor of corporate	e or dispose, or direct the e issuers and of corporate	vote or disposition of, 10		ass of equity securities of the issuer; hip issuers; and
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					
Goldfischer, Carl					
Business or Residence Address	(Number and S	Street, City, State, Zip Co	de)		
c/o Bay City Capital Fund III, L.P., 750	Battery Street	, San Francisco, CA 941	111		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					
Carlsen, Soren					
Business or Residence Address	(Number and !	Street, City, State, Zip Co	de)		
			,		
c/o Novo A/S, Krogshoejvej 41, DK 2880), Bagsvaerd, D				
Check Box(es) that Apply:	☐ Promoter	□ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					
Berger, Harvey					
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)		
c/o Ariad Pharmaceuticals, Inc., 26 Lan	dedowno Stree	t Cambridae MA 0212	n		
Check Box(es) that Apply:	☐ Promoter	□ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)	LI Promoter	D Beneficial Owner	Li Executive Officer	Director	Octional and/of Managing Partner
,					
Kranda, Michael Business or Residence Address	(Alarahan and	Street, City, State, Zip Co	4-1		
Business of Residence Address	(Number and a	Street, City, State, Zip Co	ide)		
c/o Vulcan Ventures Inc., 505 Fifth Ave	. S., #900, Seati	tle, WA 98104			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					
TO 1					
Business or Residence Address	(Number and	Street, City, State, Zip Co	vde)	,	
Business of Residence Address	(14dinoci and	Sawi, City, State, 21p Cc	de		
c/o HBM Partners AG, Limmatquai 12	2, 8001 Zürich,	Switzerland			
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					
Constitution Plant Banks For the Bank	. 7 D				
Credit Suisse First Boston Equity Partr Business or Residence Address		Street, City, State, Zip Co	ode)		
Dusiness of Residence Address	(140111bCl zaild	Street, City, State, Zap C	ouci		
c/o Credit Suisse First Boston, 11 Madis	son Avenue, Ne	w York, NY 10010			
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					
Vulcan Capital Venture Holdings Inc.					
Business or Residence Address	(Number and	Street, City, State, Zip C	ode)		
			,		
505 Fifth Avenue South, #900, Seattle, 1					100
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					
HBM BioVentures (Cayman) Ltd.					
Business or Residence Address	(Number and	Street, City, State, Zip C	ode)		3
DO Don 20052 CAD to 1	Cuarra P	Cuond Course C	Ioloude		
P.O. Box 30852 SMB, Eucalyptus Bldg. Check Box(es) that Apply:				- D' :	
	□ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					
Delphi Ventures V, L.P.					
Business or Residence Address	(Number and	Street, City, State, Zip C	ode)		
3000 Sand Hill Road, Building 1, Suite	135, Menlo Par	·k. CA 94025			

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: □ Promoter ■ Beneficial Owner □ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Healthcap 1999 KB **Business or Residence Address** (Number and Street, City, State, Zip Code) Strandvägen 5 B, 114 51 Stockholm, Sweden Check Box(es) that Apply: □ Promoter Beneficial Owner □ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Amgen SF LLC **Business or Residence Address** (Number and Street, City, State, Zip Code) Attn: Jay Hagan, One Amgen Center Drive, MS27-4-A, Thousand Oaks, CA 91320-1799 Check Box(es) that Apply: □ Promoter Beneficial Owner □ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) **Three Crowns Capital Business or Residence Address** (Number and Street, City, State, Zip Code) Clarendon House, Hamilton HM12m Bermuda, Attn: Peter Svennilson Check Box(es) that Apply: ■ Beneficial Owner □ Executive Officer □ Director ☐ General and/or Managing Partner □ Promoter Full Name (Last name first, if individual) Swanson Family Fund, Ltd. (Number and Street, City, State, Zip Code) **Business or Residence Address** Attn: Judy Swanson, 330 Primrose Road, Suite 404, Burlingame, CA 94010 Check Box(es) that Apply: ☐ General and/or Managing Partner □ Promoter Beneficial Owner ☐ Executive Officer □ Director Full Name (Last name first, if individual) Kang, Xinshan **Business or Residence Address** (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ General and/or Managing Partner □ Promoter Beneficial Owner □ Executive Officer □ Director Full Name (Last name first, if individual) Preston, Elysia Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ General and/or Managing Partner ☐ Executive Officer □ Promoter Beneficial Owner □ Director Full Name (Last name first, if individual) The Bay City Capital Fund III, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 750 Battery Street, San Francisco, CA 94111 Check Box(es) that Apply: ☐ Executive Officer ☐ General and/or Managing Partner □ Promoter □ Beneficial Owner □ Director Full Name (Last name first, if individual) **Business or Residence Address** (Number and Street, City, State, Zip Code) Check Box(es) that Apply: □ Promoter □ Beneficial Owner □ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) (Number and Street, City, State, Zip Code) **Business or Residence Address**

	B. INFORMATION ABOUT OFFERING		
1. H	as the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes	No
1. 1	Answer also in Appendix, Column 2, if filing under ULOE.	0	•
2. V	That is the minimum investment that will be accepted from any individual?	\$10,0	00
		Yes	No
3. I	oes the offering permit joint ownership of a single unit?		
s a d	nter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or milar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an isociated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or realer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information or that broker or dealer only.		
Full None.	me (Last name first, if individual)		
Busine	ss or Residence Address (Number and Street, City, State, Zip Code)		
Name	of Associated Broker or Dealer		
States	n which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	All States	
_ [Al		_ [HI]	_ [ID]
_ [IL	_ [IN] _ [IA] _ [KS] _ [KY] _ [LA] _ [ME] _ [MD] _ [MA] _ [MI] _ [MN]	_ [MS]	_ [MO]
_ [M _ [R]		_ [OR] _ [WY]	_ [PA] _ [PR]
	me (Last name first, if individual)		
	Le (Lace Halle Moi, 11 de Nobel)		
Busine	ss or Residence Address (Number and Street, City, State, Zip Code)		
Name	of Associated Broker or Dealer		
States	n which Person Listed Has Solicited or Intends to Solicit Purchasers		
	(Check "All States" or check individual States)	All States	
ГАТ			lmi
_ [A] _ [IL	_ (IN) _ (IA) _ (KS) _ (KY) _ (LA) _ (MÉ) _ (MD) _ (MA) _ (MÍ) _ (MN)	_ [HI] _ [MS]	_ [ID] _ [MO]
_ [M _ [R]	[] _ [NE] _ [NV] _ [NH] _ [NJ] _ [NM] _ [NY] _ [NC] _ [ND] _ [OH] _ [OK]	_ [OR] _ [WY]	_ [PA] _ [PR]
	time (Last name first, if individual)	• 3	
	The Camer India (1994)		
Busin	ss or Residence Address (Number and Street, City, State, Zip Code)		
Name	of Associated Broker or Dealer		
States	n which Person Listed Has Solicited or Intends to Solicit Purchasers		
J.4100		All States	
	(Check "All States" or check individual States)		rms.
_ [A] _ [IL		_ [HI] _ [MS]	_ [ID] _ [MO]
_ [M [R]	[] _ [NE] _ [NV] _ [NH] _ [NJ] _ [NM] _ [NY] _ [NC] _ [ND] _ [OH] _ [OK]	_ [OR] [WY]	_ [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

already sold. Enter "0" if answer is "none"	ies included in this offering and the total amount or "zero." If the transaction is an exchange offering, is below the amounts of the securities offered for	Aggregate Offering Price	Amount Already Sold
Type of Security			
Debt		\$	\$
Equity		\$ 30,000,000	\$ <u>25,847,139.12</u>
Common	■ Preferred		
Convertible Securities (including warrants)		\$	\$
Partnership Interests		\$	\$
Other (Specify)	\$	\$
Total		\$ 30,000,000	\$ 25,847,139.12
Answer also in Appendix,	Column 3, if filing under ULOE.		
offering and the aggregate dollar amounts o	redited investors who have purchased securities in this f their purchases. For offerings under Rule 504, archased securities and the aggregate dollar amount of if answer is "none" or "zero."	Number of Investors	Aggregate Dollar Amount of Purchases
Accredited Investors		27	\$ <u>25,847,139.12</u>
Non-accredited Investors			\$
Total (for filings under Rule 504 only).			\$
Answer also in Appendix,	Column 4, if filing under ULOE		<u> </u>
securities sold by the issuer, to date, in offer	04 or 505, enter the information requested for all rings of the types indicated, in the twelve (12) months ering. Classify securities by type listed in Part C –	Type of Security	Dollar Amount Sold
••			\$
			\$
-			<u> </u>
			\$
Total			\$
securities in this offering. Exclude amounts	nnection with the issuance and distribution of the s relating solely to organization expenses of the issuer. future contingencies. If the amount of an expenditure s the box to the left of the estimate.		
Transfer Agent's Fees		0	\$
Printing and Engraving Costs			\$
		_	\$ 100,000
-		=	\$
•			*
		Ö	Φ
Sales Commissions (specify finders' fees se	parately)	0	\$
Other Expenses (identify)			\$
Total			\$100,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS $\,$

		Part C – Question 4.a. This difference is the	******		\$_	29,900,000
for ea	ach of the purposes shown. If the amount the check the box to the left of the estimate.	oss proceeds to the issuer used or proposed to int for any purpose is not known, furnish an est. The total of the payments listed must equal the in response to Part C - Question 4.b above.	imate			
				Payments to Officers, Directors, & Affiliates		Payments To Others
Salai	ries and fees			\$		s
Purc	hase of real estate			\$		\$
Purc	hase, rental or leasing and installation o	f machinery and equipment	0	\$		\$
Cons	struction or leasing of plant buildings ar	nd facilities		\$	0	\$
that	may be used in exchange for the assets	value of securities involved in this offering or securities of another issuer pursuant to a		£		
_	•		٥	\$		\$
•			D	\$	D	3
	-			\$		\$ 29,900,000
Othe	rr (specify):		0	\$	0	\$
			D	\$	0	•
Col			_	\$ 0		\$ 29,900,000
		•••••••••••••••••••••••••••••••••••••••	-	<u> </u>	R	
I ota	a) Payments Listed (column totals added	l)		= \$ 2	9.900.000	
1 ota	al Payments Listed (column totals addec	l)		= \$ <u>2</u>	9,900,000	<u> </u>
l ota	al Payments Listed (column totals added	D. FEDERAL SIGNATU	RE	= \$ <u>2</u>	9,900,000	
The issue	r has duly caused this notice to be signe	D. FEDERAL SIGNATU d by the undersigned duly authorized person. Securities and Exchange Commission, upon v	If this notice	is filed under Rule 505, the	following	signature constitutes
The issue: in underta	r has duly caused this notice to be signe aking by the issuer to furnish to the U.S dited investor pursuant to paragraph (b)	d by the undersigned duly authorized person. Securities and Exchange Commission, upon vi(2) of Rule 502.	If this notice written reque	is filed under Rule 505, the st of its staff, the information	following	signature constitutes
The issues in undertain undertain number accre	r has duly caused this notice to be signe	d by the undersigned duly authorized person. Securities and Exchange Commission, upon vi(2) of Rule 502.	If this notice written reque	is filed under Rule 505, the st of its staff, the information	following	signature constitutes
The issue: an undertain on-accre assuer (Pr PTC The	r has duly caused this notice to be signe aking by the issuer to furnish to the U.S dited investor pursuant to paragraph (b) int or Type)	d by the undersigned duly authorized person. Securities and Exchange Commission, upon vi(2) of Rule 502.	If this notice written reque	is filed under Rule 505, the st of its staff, the information	following	signature constitutes

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

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